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## COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

**Instructions:** Use this form as a cover sheet for any paperwork you may need to submit to the **Office of Public Records** in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. **Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.**

SUBMIT DIRECTLY TO THE **OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING**

Name of Traveler: Megan Harrington

Employing Office/Committee: Portman

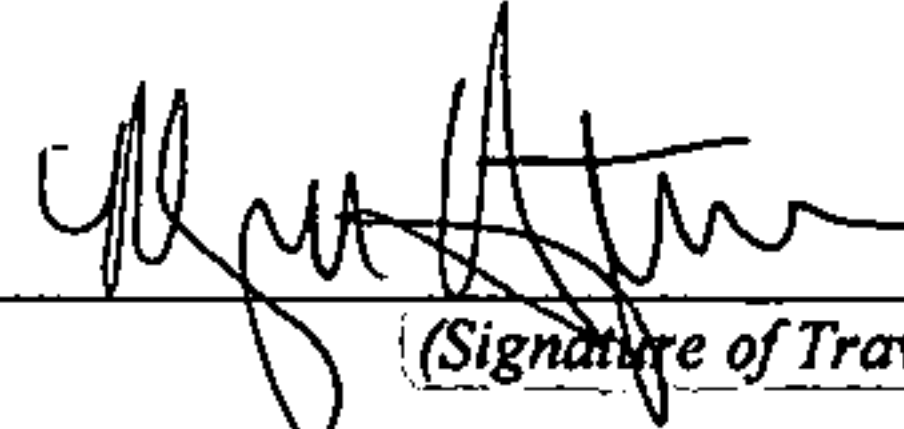
Private Sponsor(s) (List all): Casey Family Programs

Travel Date(s): August 21-22, 2017

Description/Title of Attached Forms: PSTCF (final version); Itinerary (final version)

Purpose of Amendment (describe the reason for amending original submission): Post-travel submission  
must be amended with OPR in SH-220.

9/25/17  
(Date)

  
(Signature of Traveler)

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## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

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1. Sponsor(s) of the trip (please list all sponsors): Casey Family Programs
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2. Description of the trip: a 2-day visit to Ohio and Kentucky to learn about the impact of the opioid epidemic on the child welfare system and successful programs to help children and families.
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3. Dates of travel: August 21 to August 22, 2017
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4. Place of travel: Cincinnati, Ohio and Louisville, Kentucky
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5. Name and title of Senate invitees: 2- page list attached of Senate staff working on child welfare
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6. I *certify* that the trip fits one of the following categories:
- ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
- OR -
- ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
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7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- AND -
- ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
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8. I *certify* that:
- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
- AND -
- ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

- OR -

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

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11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

Casey Family Programs is the sole sponsor and is organizing the educational visit to give staff a better understanding of the significant impact the opioid epidemic is having on child welfare and the programs that are successfully serving child and families in urban, suburban and rural areas.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

Casey Family Programs is the nation's largest private operating foundation focused exclusively on safely reducing the need for foster care and the trip is intended to educate staff on how the opioid epidemic is increasing the foster care population but what services and programs could address it.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

Casey Family Programs has sponsored previous education trips for staff to highlight model programs, promising practices and to allow staff to talk with local and state officials in addition to child welfare practitioners and other experts to understand how federal programs and policy impact them.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

Casey Family Program sponsors educational briefings for the public and advocates. It produces reports and policy briefs on child welfare. It provides data, research and analysis on ways to safely reduce foster care and improve outcomes for children and families

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	Flights from DC to Cincinnati OH with return flight from Louisville KY \$275 economy class Basic economy van transportation OH-KY \$83-\$140	\$136	\$69 per day	meeting room space \$150

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is designed specifically with regard to congressional participation to visit several child welfare programs coping with the opioid epidemic and Ohio and Kentucky officials

18. Reason for selecting the location of the event or trip

Ohio and Kentucky are key states facing opioid addictions which are impacting their child welfare programs. Both have evidence-based and promising practices to address these challenges.

19. Name and location of hotel or other lodging facility:

Hotel Covington, 638 Madison Avenue, Covington, Kentucky

20. Reason(s) for selecting hotel or other lodging facility:

It meets the per diem rate and it is the most practical hotel for the Cincinnati Ohio site visits and a working dinner and on the route to the next morning activities in Louisville, Kentucky.



21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

**We have a good faith estimate for all the expenses. economy flights, hotel, meals, and van**

transportation near per diem and reasonable and customary for this region.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

**economy class airfare, and a basic van**

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

no entertainment will be provided

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

**Signature of Travel Sponsor:**

**Name and Title:** Christine Calpin, Managing Director

Name of Organization: **Casey Family Programs**

**Address:** 1200 17th Street NW, Suite 410

**Telephone Number:** 202-728-2001

Fax Number: 202-467-4499

E-mail Address: [ccalpin@casey.org](mailto:ccalpin@casey.org)

**Senate Invitation List for August 2017 Ohio-Kentucky Staff Trip**

**Staff of the U.S. Senate Committee on Finance**

Becky Shipp, Health Policy Advisor, Finance Majority, Chairman Hatch

Liesel Crocker, Legislative Assistant, Senator Grassley

Kellie McConnell, Legislative Assistant, Senator Crapo

Lauren Stockwell, Legislative Assistant, Senator Roberts

Natalia Rigglin, Legislative Assistant, Senator Enzi

Claire Sanderson, Legislative Assistant, Senator Cohn

Danielle Janowski, Legislative Assistant, Senator Thune

Christopher Toppings, Deputy Legislative Director, Senate Burr

Michael Black, Legislative Assistant, Senator Isakson

Megan Harrington, Legislative Assistant, Senator Portman

Theo Merkel, Legislative Assistant, Senator Toomey

Rachel Green, Legislative Assistant, Senator Heller

Emily Lavery, Legislative Assistant, Senator Scott

Pamela Davidson, Senior Policy Advisor, Senator Cassidy

Laura Berntsen, Senior Advisor for Health and Human Services, Senator Wyden

Alex Graf, Legislative Counsel, Senator Stabenow

Nico Janssen, Legislative Assistant, Senator Cantwell

Taleen Mekhdjavakian, Legislative Correspondent, Senator Nelson

Stephen Lieberman, Legislative Correspondent, Senator Menendez

Andrew Shine, Legislative Assistant, Senator Carper

Matthew A. Spikes, Esq., Legislative Correspondent, Senator Cardin

Kia Hamadanchy, Counsel, Senator Brown

Sara Mabry, Legislative Assistant, Senator Casey

Rita Habib, Legislative Assistant, Senator Bennet

Marvin B. Figueroa, Legislative Assistant, Senator Warner

**Staff working on child welfare and opioid issues.**

Elizabeth Strimer, Legislative Assistant, Majority Leader McConnell

Veronica Duron, Senior Health and Income Security Advisor, Senator Schumer

Natalie Burkhalter, Legislative Assistant, Senator Paul

Jaymi Light, Legislative Assistant, Senator Young

Katie Campbell, Legislative Assistant, Senator Donnelly

Olga "Jordan" Hynes, Education Professional Staff Member, Majority, Minority, Health Education Labor and Pensions Committee

Allie Kimmel, Education Policy Advisor, Minority, Health Education Labor and Pensions Committee

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## **Agenda for Congressional Staff Trip to Ohio and Kentucky**

A trip to learn about the impact of opioids on the child welfare systems

### **August 21, 2017**

*Morning Flight to Cincinnati Ohio, departing approximately 9:15 am and arriving about 11 am*

*Planning Delta # 3669*

*Van ride to Clermont County Ohio, approximately 30 minutes*

12:00 noon – 2:00 pm      Clermont Court, OH site visit and working lunch with Clermont County Juvenile Judge James Shriver and County Child Welfare Director Tim Dick to discuss the role of the court addressing parents struggling with substance addiction and who have children involved with the child welfare system.

*Van travel back to Cincinnati*

2:30 to 4:30 pm      Roundtable discussion with a range of Ohio child welfare staff and local advocates, and clients on varying perspectives of child welfare and the impact of substance addiction. (Ohio is a county administered child welfare system and there will be officials from various counties surrounding the Cincinnati area).

5:30 pm -7:30 pm      Working dinner with guest speaker and local leader to discuss the severity of the opioid epidemic in Ohio and the impact on child and families.  
Speaker: Brad Lander, PhD, LICDC, Psychologist/Clinical Director, Addiction Medicine at The Ohio State University Wexner Medical Center, University Hospital East

*Overnight Cincinnati at Hotel Covington, Covington, Kentucky, suburb of Cincinnati Ohio*

### **August 22, 2017**

*Van ride to a Louisville Kentucky residential treatment center 1 ½ - 2 hours*

10:00 am – 1:00 pm      Site visit of residential treatment facility in Louisville, KY area, which includes a presentation of evidence-based KY Sobriety and Treatment Recovery Teams (START) and a working lunch where dialogue will continue.



1:30 pm to 3:30 pm

Roundtable discussion with Kentucky state and local leaders, local child welfare advocates and clients on varying perspectives of child welfare and the impact of substance addiction.  
(Kentucky is a state administered child welfare system)

3:30 pm to 4:00 pm Van travel to Louisville airport

Return flight to Washington DC from Louisville, departing at approximately 6 pm and arriving approximately 7:45 pm.

American Airline #4161

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